

Title: SHIP Annual Report
St. Lucie County FY 2015/2016 Interim-2

Report Status: Unsubmitted

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
3	Rehabilitation	\$131,712.11	4	\$46,450.00	1	\$166,503.23	5
6	Emergency Repair	\$18,901.00	2				
Homeownership Totals:		\$150,613.11	6	\$46,450.00	1	\$166,503.23	5

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
Rental Totals:							
Subtotals:		\$150,613.11	6	\$46,450.00	1	\$166,503.23	5

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$8,035.35		
Homeownership Counseling			
Admin From Program Income	\$1,075.00		
Admin From Disaster Funds			

Totals:	\$159,723.46	6	\$46,450.00	1	\$166,503.23	5
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Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$350,955.00
Program Income (Interest)	\$1,252.76
Program Income (Payments)	\$21,524.06
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	-\$1,055.13
Total:	\$372,676.69

*** Carry Forward to Next Year: \$.00**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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√ No rental strategies are in use

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$150,613.11	100.00%
Public Moneys Expended		.00%
Private Funds Expended		.00%
Owner Contribution		.00%
Total Value of All Units	\$150,613.11	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$350,955.00	\$350,955.00	100.00%	65%
Construction / Rehabilitation	\$350,955.00	\$350,955.00	100.00%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$28,561.77	\$46,450.00	\$42,886.21	\$117,897.98	31.64%
Very Low	\$79,166.06		\$26,120.00	\$105,286.06	28.25%
Low	\$5,555.00		\$97,497.02	\$103,052.02	27.65%
Moderate	\$37,330.28			\$37,330.28	10.02%
Over 120%-140%				\$0.00	.00%
Totals:	\$150,613.11	\$46,450.00	\$166,503.23	\$363,566.34	97.56%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low			\$28,561.77	2	\$28,561.77	2
Very Low			\$79,166.06	2	\$79,166.06	2
Low			\$5,555.00	1	\$5,555.00	1
Moderate			\$37,330.28	1	\$37,330.28	1
Totals:	\$0.00	0	\$150,613.11	6	\$150,613.11	6

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Emergency Repair		1		1		2
Rehabilitation		1	2		1	4
Totals:		2	2	1	1	6

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Emergency Repair				1	1	2
Rehabilitation			1		3	4
Totals:			1	1	4	6

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Emergency Repair		1	1		2
Rehabilitation		1	3		4
Totals:		2	4		6

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Emergency Repair		2						2
Rehabilitation		3	1					4
Totals:		5	1					6

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Other	Other	Total
Emergency Repair			2					2
Rehabilitation			1					1
Totals:			3					3

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units

Form 4

Expended Funds

\$150,613.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Emergency Repair	William Johnson	7601 Bellaire Ave.	Fort Pierce	34951	\$13,346.00	<input type="checkbox"/>
Rehabilitation	Dannie Moore	2007 Edward Road	Fort Pierce	34982	\$44,678.36	<input type="checkbox"/>
Rehabilitation	Maurice Plante	226 NE Jardain	Fort Pierce	34983	\$37,330.28	<input type="checkbox"/>
Rehabilitation	Sharonda Smith	3503 Ave. N	Fort Pierce	34947	\$14,160.64	<input type="checkbox"/>
Rehabilitation	Tom Reed	6100 Birch	Fort Pierce	34982	\$35,542.83	<input type="checkbox"/>
Emergency Repair	Michele McLean	5307 Palm Drive	Fort Pierce	34982	\$5,555.00	<input type="checkbox"/>

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Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
3	Rehabilitation	\$33,061.84	3	\$46,450.00	1

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(3) Rehabilitation	Receiving Social Security Disability Insurance	\$33,061.84	3	\$46,450.00	1

LG Submitted Comments:

G/L report may not be reflective of specific report year due to County Finance old year regulations.